



October 15, 2024

**BSE Limited**

Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 512599**

**National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code: ADANIENT**

**Sub: Qualified institutions placement of equity shares of face value ₹1 each (the "Equity Shares") by Adani Enterprises Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").**

Dear Sir/ Madam,

Please note that the QIP committee of the board of directors of the Company ("QIP Committee") has, at its meeting held on October 15, 2024, approved the allotment of 1,41,79,608 Equity Shares of face value ₹1 each to eligible qualified institutional buyers at the Issue price of ₹2,962.00/- per Equity Share (including a premium of ₹2,961.00/- per Equity Share) and reflecting a discount of ₹155.4750/- (i.e. 4.99%) on the floor price of ₹3,117.4750/- per Equity Share, aggregating to approximately ₹ 4,200 crores (Rupees Four Thousand Two Hundred Crores Only), pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on October 9, 2024, and closed on October 15, 2024 and the same was intimated to stock exchanges through our letters dated October 9, 2024 and October 15, 2024, respectively.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

Adani Enterprises Limited  
Adani Corporate House,  
Shantigram, Nr. Vaishno Devi Circle  
S. G. Highway, Khodiyar,  
Ahmedabad - 382421  
Gujarat, India  
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555  
Fax + 91 79 2555 5500  
Investor.ael@adani.com  
www.adanienterprises.com



Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	1,41,79,608 Equity Shares at an issue price of ₹2,962.00/- per Equity Share (including a premium of ₹2,961.00/- per Equity Share), aggregating to approximately ₹ 4,200 crores

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 114.00 crore, comprising of 1,14,00,01,121 Equity Shares to ₹ 115.42 crore, comprising of 1,15,41,80,729 Equity Shares.

The meeting of the QIP Committee commenced at 11:30 p.m. and concluded at 11:45 p.m.

We request you to take the above on record and the treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Equity Shares described in this intimation have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

Thanking you,

Yours faithfully,  
For **Adani Enterprises Limited**

**Jatin Jalundhwala**  
**Company Secretary and Joint President (Legal)**  
**Membership No. F3064**

**Encl:** Annexure A

Adani Enterprises Limited  
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## ANNEXURE A

List of allottees who have been allotted more than 5% of the equity shares offered in the issue

Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size*	
Quant Mutual Fund-Quant Elss Tax Saver Fund	10,12,829	7.1429	46.9789
Quant Mutual Fund - Quant Absolute Fund	2,43,079	1.7143	
Quant Mutual Fund - Quant Active Fund	10,12,829	7.1429	
Quant Mutual Fund - Quant Small Cap Fund	24,68,292	17.4073	
Quant Mutual Fund - Quant Focused Fund	1,68,804	1.1905	
Quant Mutual Fund - Quant Flexi Cap Fund	10,12,829	7.1429	
Quant Mutual Fund - Quant Quantamental Fund	1,68,804	1.1905	
Quant Mutual Fund - Quant Large Cap Fund	4,05,131	2.8571	
Quant Mutual Fund - Quant Momentum Fund	1,68,804	1.1905	
Winro Commercial (India) Ltd	17,72,451	12.5000	12.5000
Tree Line Asia Master Fund (Singapore) Pte Ltd	8,43,305	5.9473	5.9473
SBI Life Insurance Co. Ltd	7,17,420	5.0595	5.0595

\*Holdings have been clubbed based on common PAN

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

**Jatin Jalundhwala**  
**Company Secretary and Joint President (Legal)**  
**Membership No. F3064**

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